

Mortgage Preapproval Document Checklist

Proof of Identity		Government-issued photo ID (e.g., driver's license or passport)
		Social Security number (for credit check)
		Proof of Income
		W-2 forms (last 2 years)
		Pay stubs (last 30 days)
		Tax returns (last 2 years, especially if self-employed)
Proof of additional income (bonuses, alimony, child support, etc.)		Employment Verification
		Employer contact information
		Recent employment history (typically 2 years)
Proof of Assets		Bank statements (checking and savings, last 2–3 months)
		Investment account statements (stocks, bonds, retirement accounts)
		Documentation of any large deposits (to verify source)
Debt Information		Monthly debt obligations (credit cards, student loans, car loans, etc.)
		Statements for outstanding loans
Credit History		Lenders will pull your credit report , but you should be aware of your score and any issues.
Rental History (if applicable)		Rent payment history (especially for first-time buyers)
		Contact info for current landlord